

Confirmation

Notes to Section I:

- 1. Please insert the closing balance date of the last***

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Repurchase report

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|---|--|--|--|---|--------------------------------|
| Section II | | | | | |
| 1. Class of shares | | Type of shares | | Listed on the Exchange | |
| Stock code (if listed) | | Description | | | |
| A. Repurchase report | | | | | |
| Trading date | Number of shares repurchased | Method of repurchase (Note 1) | Repurchase price per share or highest repurchase price per share \$ | Lowest repurchase price per share \$ | Aggregate price paid \$ |
| | | | | | |
| Total number of shares repurchased _____ | | | | Aggregate price paid \$ _____ | |
| Number of shares repurchased for cancellation _____ | | | | | |
| Number of shares repurchased for holding as treasury shares _____ | | | | | |
| B. Additional information for issuer who has a primary listing on the Exchange | | | | | |
| 1). | Date of the resolution granting the repurchase mandate | | | | _____ |
| 2). | Total number of shares which the issuer is authorised to repurchase under the repurchase mandate | | | | _____ |
| 3). | Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate | | | | (a) _____ |
| 4). | As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate <i>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</i> | | | | _____ |
| 5). | Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A <i>(Note 2)</i> | | | | Up to _____ |

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Notes to Section II:

- 1. Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.**
- 2. Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.**

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

Report of on-market sale of treasury shares
