

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

溫州康寧醫院股份有限公司

Wenzhou Kangning Hospital

(Company incorporated in the People's Republic of China)

Stock code

Name of shareholders	Number of domestic shares to be converted into H Shares	Approximate percentage of the domestic shares to be converted to the Company's total issued share capital (%)
Ningbo Renai Kangning Investment Management L.P. anagement L.P. anagement L.P. anagement L.P. anagement L.P.		