



溫州康寧醫院股份有限公司 Wenzhou Kangning Hospital Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)
Stock code: 2120

31, 2021

- 1
- 1.1
- 1.2
- 1.3

2.1

	31, 2021 (B'000)	31, 2020 (B'000)
1,2	7,430	989,012
5,704	5,704	74,318
54,831	54,831	30,662
40,873	40,873	43,656
44,04	44,04	55,770
-3,176	-3,176	-12,114

	31, 2021 (B'000)	31, 2020 (B'000)	1, 2020 (B,000)
2,377, 68	2,377, 68	2,161,275	2,025,514
1,106,880	1,106,880	955,553	866,377
1,271,088	1,271,088	1,205,722	1,159,137
1,1 ,073	1,1 ,073	1,113,057	1,070,745
72,015	72,015	92,665	88,392

3.1

2021, 19 (2)

2021, B 2021

27 (A 31, 2021, 31, 2020: 24), 8,728 (31, 2020: 7,438).

2021, B. W. A. & W.

2021, \dots

2021, \dots (1)
 \dots ; (2)
 \dots ; (3)
 \dots (4)
 \dots

3.2

2021, \dots

2021, \dots B. \dots ()

☒ 2021年1-6月，公司实现营业收入1,018.47万元，较上年同期增长19.23%；实现净利润118.47万元，较上年同期增长19.23%。

(一) 营业收入 2019年1-6月，公司实现营业收入1,018.47万元，较上年同期增长19.23%；实现净利润118.47万元，较上年同期增长19.23%。

2021年1-6月，公司实现营业收入1,018.47万元，较上年同期增长19.23%；实现净利润118.47万元，较上年同期增长19.23%。

(二) 营业成本 2019年1-6月，公司实现营业收入1,018.47万元，较上年同期增长19.23%；实现净利润118.47万元，较上年同期增长19.23%。

(三) 期间费用 2019年1-6月，公司实现营业收入1,018.47万元，较上年同期增长19.23%；实现净利润118.47万元，较上年同期增长19.23%。

19. 2019年1-6月，公司实现营业收入1,018.47万元，较上年同期增长19.23%；实现净利润118.47万元，较上年同期增长19.23%。

☒ 2021年1-6月，公司实现营业收入1,018.47万元，较上年同期增长19.23%；实现净利润118.47万元，较上年同期增长19.23%。

☒ 2021年1-6月，公司实现营业收入1,018.47万元，较上年同期增长19.23%；实现净利润118.47万元，较上年同期增长19.23%。

4.1

B1,297.4 31.2% 2020. A
 28.6% 2020. B1,202.8
 25.4% (2020: 25.0%). A
 B329.0 26.6% 2020.
 B44.0 21.0% 2020.

4.1.1

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	2021 ('000)	31, 2020 (B'000)
	1,202,774	935,612
	71,07	38,145
	23,55	15,255
	<u>1,274,30</u>	<u>989,012</u>

	2021 '000	2020 B'000 ()
B	62,408	755,879
B	658,14	506,967
	304,214	248,912
B	267,588	222,587
B	238,18	194,544
	28,670	28,043
	1,22,6	978,466
	87,112	701,511
	332,884	276,955
B	B1,230.0	B251.5
	2020,	2020.
	20.2%	2020,

B
 A

	2021	2020
	8,728	7,483
	3,185,720	2,738,778
(%)	87.1	82.8
	2,773,64	2,268,032
(B'000)	08,337	721,487
A (B)	327	318
(B'000)	145,34	123,061
A (B)	52	54
('000)	1,053,686	844,548
	380	372
	402,666	277,215
(B'000)	54,071	34,392
A (B)	134	124
(B'000)	122,23	99,526
A (B)	304	359
('000)	176,310	133,918
	438	483
('000)	62,408	755,879
('000)	267,588	000,587

B1,053.7
24.8% 2020, 22.3%,
()
()
2.2% B
B 85.7% (2020: 86.3%).

B897.1 27.9%
 2020. () 25.4%
 34.8% ()
 35.8% 2020.

34.6%
 (2020: 35.2%).
 35.8% (2020: 34.0%).
 27.0 () 12.7, 0 () 0.2

4.1.2

2021	B329.0	26.6%
2020	B305.0	30.3%

	2021	2020
2021	2.6%	28.9%
2020	10.7%	12.6%
	<hr/>	<hr/>
	25.4%	25.0%
	24.7%	48.2%
	<hr/>	<hr/>
	<u>25.4%</u>	<u>26.3%</u>

25.4% (2020: 26.3%), 0.7 (2020: 1.9)

4.1.3

B5.8 (2020: B5.4)

4.1.4

B10.3 (2020: B8.1), 0.9% (2020: 0.9%)

4.1.7

	2021 (B'000)	2020 (B'000)
	-1,613	-4,677
	3	259
B.	21,780	15,910
	14,200	10,903
	3,042	682
	37,658	23,077

B37.7 2020, B14.6 2020, 38.1% B3.4 2020.

4.1.8

()

4.1.

(2020:

B0.5

(

B23.1

)),

B2.1

4.1.10

...

B6.2

4.1.11

...

	2021 (B'000)	2020 (B'000)
	266	59
	,470	2,183
	1,800	
	300	1,555
	<u>11,836</u>	<u>3,797</u>
	166	419
	3,333	2,037
	1,3	1,519
	2,000	
	1,737	427
	<u>8,637</u>	<u>4,402</u>

4.2.4

A 31, 2021, (31, 2020: B107.8).
24, 2021.

4.2.5

A 31, 2021, B65.8 (31, 2020 (): B57.4).
B8.4

4.2.6

A 31, 2021, B257.4 (31, 2020 (): B232.6),
B24.8

4.2.7

A 31, 2021, B69.2 (31, 2020 (): B72.0).

4.2.8

A 31, 2021, B16.3 (31, 2020 (): B17.6).

4.2.

A 31, 2021, B66.5 (31, 2020 (): B85.8),
B23.3

4.3 2 2 2

☒

	2021 (B'000)	2020 (B'000)
	1 3,8 6	199,656
	-23 ,04	-186,320
	33,833	22,052
	<u>-11,358</u>	<u>35,141</u>

4.3.1 2 2 2

B193.9	B44.0
B8.3	
B143.4	
	B61.3

4.3.2 2

-239.0	B178.5	B
	B80.6	

4.3.3 2 2 2

B33.8

4.3.4 2 2 2

☒

4.4

4.4.1 ²

A. 31, 2021, B553.2 (31, 2020: B426.5), B422.3, B549.0

4.4.2 ²

A. 31, 2021,

4.4.7 ² ²

A 31, 2021, () 46.5% (31, 2020: 44.2%),

4.4.8 ² ²

A 31, 2021, 3,661 ()
31, 2020: 3,338 ()
B443.3 (2020: B339.1)
B123.6 ()

2018 ()
2017 13, 2018 (2017)
29, 2018
30, 2018.

165 1,818,529
180,516 () 23
13 540,229
A 79,274 A 8
193
2,460,000 3.2976%
48 B10.47/

5

5.1

☒ B. 31, 2021.

5.2

☒ A. 1, 2022
31, 2021. ☒
2021 ()
()

1.

2.

5.3.1.2

A B

2020-

B9,387,737

B9,387,737.

5.3.1.3

B14.43 2019

2020 2019 2020,

2019

2020 2020-

B42,854,534,

B122,475,220,

B25,802,668, B22,642,264

B76,460,282.

5.3.1.4 2020
 B6,318,433,
 B1,713,524,
 B706,663
 B5,311,571.

5.3.1.5 2020
 B
 (A B)

	2020	
		-6,500,000
		-6,500,000
		7,594,256
		7,776,668
		-182,412
		4,090,422
		696,747
		4,914,906
		-1,521,231

5.3.2

2020

(1) (A) (B)

1.	989,012,004	-42,271,756	1,031,283,760
	935,611,626	-42,854,534	978,466,160
	<u>53,400,378</u>	<u>582,778</u>	<u>52,817,600</u>
2.	729,172,658	470,806	728,701,852
	701,510,604	470,806	701,039,798
	128,376,895	3,314,450	125,062,445
	23,077,402	255,694	22,821,708
	-6,968,566	696,745	-7,665,311
	<u>-483,492</u>	<u>22,642,264</u>	<u>-23,125,756</u>
3.	74,923,423	-22,973,697	97,897,120
	3,796,777	2,887,737	909,040
	<u>4,401,945</u>	<u>10,901,945</u>	<u>10,901,945</u>
4.	74,318,254	-13,585,961	87,904,215
	<u>30,662,195</u>	<u>1,713,524</u>	<u>28,948,671</u>
5.	<u>43,656,059</u>	<u>-15,299,485</u>	<u>58,955,544</u>
6.	55,770,161	-14,229,973	70,000,134
	<u>-12,114,102</u>	<u>-1,069,512</u>	<u>-11,044,590</u>

2

☒ A

2

☒ B A A ☒ B

6 $\frac{1}{2} \times \frac{1}{2} = \frac{1}{4}$ $\frac{1}{4} \times \frac{1}{4} = \frac{1}{16}$ $\frac{1}{16} \times \frac{1}{16} = \frac{1}{256}$ $\frac{1}{256} \times \frac{1}{256} = \frac{1}{65536}$ $\frac{1}{65536} \times \frac{1}{65536} = \frac{1}{4294967296}$

7 $\frac{1}{2} \times \frac{1}{2} = \frac{1}{4}$ $\frac{1}{4} \times \frac{1}{4} = \frac{1}{16}$ $\frac{1}{16} \times \frac{1}{16} = \frac{1}{256}$ $\frac{1}{256} \times \frac{1}{256} = \frac{1}{65536}$ $\frac{1}{65536} \times \frac{1}{65536} = \frac{1}{4294967296}$

B.
B.
A
31, 2021
2021.

12.1.2 ² ²

30, 2022,
15, 2022, 31, 2022, A, 1, 2022, 15, 2022 30, 2022
(
A
14, 2022. A
B.

B14.4359
2019 2020,
B12.1116
(
2022; 2018 2022,
18 3
B105.4394
B67.9658
B
.5 0.

12.1.3 2 2 2

A

12.2

☑ A
B B 15, 2006
()

☑

12.2.1 2 2

☑ A A
-19 《關於適用〈新冠肺炎疫情相關租金減讓會計處理規定〉相關問題的通知》 19, 2022,

☑ -19 (2022 13),
30, 2022 30, 2022

A

☑
1, 2022

2021

31,
2020
()

()

()		
1.		
2.		
3.		
4.		
()		
1.		
2.		
3. A		
4.		
5.		
6.		
7.		
A	40,873,108	43,656,059
A	44,048,873	55,770,162
	-3,175,765	-12,114,102
() B	0.61	0.77
() B	0.5	0.75

12.3.2

(A) (B)

	31, 2021	31, 2020	1, 2020
		()	()
<p>2</p> <p>188,734,846</p>	188,734,846	206,499,564	176,030,550
<p>10,000,000.00</p>	10,000,000.00	.	30,000,000
<p>311,757,875</p>	311,757,875	225,300,247	215,682,348
<p>11,858,427</p>	11,858,427	9,909,510	4,878,593
<p>2,383,366</p>	2,383,366	63,478,702	63,539,635
<p>56,513,301</p>	56,513,301	37,508,472	23,568,236
<p>806,686</p>	806,686	.	12,688,704
<p>60,615,501</p>	<u>60,615,501</u>	<u>542,696,495</u>	<u>526,388,066</u>

	2021	2020
	52,11 ,176	49,000,000
	7,777,18	96,371
	8,755,311	3,870,905
		14,520,000.00
	68,651,676	67,487,276
	178,536,614	187,956,193
	48,600,000	34,545,000
	80,564,033	24,835,719
		6,470,000.00
	307,700,647	253,806,912
	-23 ,048, 71	-186,319,636
	2, 00,000	23,361,500
	2, 00,000	21,771,500
	550,250,000	406,492,970
	553,150,000	429,854,470
	428,342, 70	290,000,000
	30,2 7,107	17,109,612
	60,676,566	100,692,478
	51 ,316,643	407,802,090
	33,833,357	22,052,380

	2021	2020
	-38,704	-248,021
	-11,357,81	35,140,715
Assets	200,026,665	164,951,950
	188,734,846	200,092,665

12.3.4

(A B)

B	74,600,300	81,500,066	23,311,144	36,53,22	205,665,236	1,113,056,687	2,665,00	1,205,721,66	
B	74,600,300	81,500,066	23,311,144	36,53,22	205,665,236	1,113,056,687	2,665,00	1,205,721,66	
(c)		18,656,330	-23,311,144	1,806,348	42,242,525	86,016,346	-20,64,785	65,366,561	
(d)					44,048,873	44,048,873	-3,175,765	40,873,108	
1.		20,182,750				20,182,750	-17,474,020	2,708,730	
2.		2,445,056				2,445,056	-17,474,020	-15,028,64	
3. A									
4.			17,737,64			17,737,64		17,737,64	

2017年12月31日

		2017年12月31日		2016年12月31日	
		资产	负债	资产	负债
(一)	流动资产				
1.	货币资金				
2.	应收账款				
3.	预付款项				
4.	其他流动资产				
(二)	非流动资产				
1.	长期股权投资				
2.	固定资产				
3.	无形资产				
4.	其他非流动资产				
	流动资产合计	1,806,348	-1,806,348		
	非流动资产合计	1,806,348	-1,806,348		
	资产总计	3,612,696	-3,612,696		
	流动负债				
	非流动负债				
	负债合计				
	所有者权益				
	实收资本				
	资本公积				
	盈余公积				
	未分配利润				
	所有者权益合计	3,612,696	-3,612,696		
	负债和所有者权益总计	3,612,696	-3,612,696		

	2017	2018	2019	2020	2021	2022	2023	2024	2025	
()										
1.										
2.										
(.)										
B.										
	74,600,300.00	838,165,36	-1,526,420	-23,311,144			21,784,723		21,784,723	
					38,357		247,077	1,107,033	72,015,224	1,271,088,257

B	75,500,000	830,477,648	21,721,144	33,189,321	153,298,982	1,070,744,807	88,392,495	1,159,137,302	
B	75,500,000	830,477,648	21,721,144	33,189,321.00	153,298,982	1,070,744,807	88,392,495	1,159,137,302	
(.)	-899,700	-10,968,582	1,590,000	3,403,908	52,366,254	42,311,880	4,272,514	46,584,394	
(.)	-899,700	-8,436,388	1,590,000		55,770,162	55,770,162	-12,114,102	43,656,060	
1.	-899,700	-12,034,556	1,590,000			-14,524,256	16,386,616	1,862,360	
2.									
3. A		3,598,168				3,598,168		3,598,168	
4.									

A |

A

71607.56437.3111...03812238938118.00687.33435341.50.66

12.4

12.4.1

	31, 2021	31, 2020 B ()
1	303, 10,574	218,165,453
2	,812,85	10,236,264
3	4,25 ,870	5,003,468
4	3,140,407	
	<u>321,123,710</u>	<u>233,405,185</u>
	,365,835	8,104,938
	<u><u>311,757,875</u></u>	<u><u>225,300,247</u></u>

	31, 2021		31, 2020		2021/2020
	(Rp)	(%)	(Rp)	(%)	
A. Saluran Dana					
Saluran Dana Pihak Ketiga	7,247,78	2.26	4,50,286	63.33	2,657,62
Saluran Dana Pihak Dalam	7,247,78	2.26	4,50,286	63.33	2,657,62
A. Saluran Dana Pihak Ketiga	313,875,732	7.74	4,775,54	1.52	30,100,183
A. Saluran Dana Pihak Dalam	313,875,732	7.74	4,775,54	1.52	30,100,183
Total	321,123,710	100.00	3,65,835		311,757,875
B. Saluran Dana Pihak Ketiga					
B. Saluran Dana Pihak Dalam					

12.4.2

	31, 2021	31, 2020
W...	65,938,475	71,048,099
...	2,767,906	482,323
...	168,510	160,862
A...	287,111	264,580
...	<u>69,162,002</u>	<u>71,955,864</u>

12.4.3

	2021		2020	
...	1,202,774,378	877,111,636	935,611,626	701,510,604
...	4,655,2	71,320,820	53,400,378	27,662,054
...	<u>1,207,430,370</u>	<u>948,432,456</u>	<u>989,012,004</u>	<u>729,172,658</u>

12.4.5 2

	2021	31, 2020
	3,005,65	697,691
	-865,4	-214,199
	<u>2,140,16</u>	<u>483,492</u>

12.4.6 2

	2021	31, 2020
	44,048,873	55,770,162
	72,140,300	72,452,438
	0.61	0.77
	0.61	0.77

	2021	31, 2020
	44,048,873	55,770,162
	74,600,300	72,452,438.00
	0.5	0.77
	0.5	0.77

12.4.7

2021 2020

	2021	2020
2021 2020		
26, 1 ,820	30,415,239	
27, 11,0 3	246,956	
54,830, 13	30,662,195	

2021 2020

	2021	2020
2021 2020		
5,704,021	74,318,255	
21,762, 76	18,579,564	
1,508,267	-681,010	
A -2,5 1,474	-2,633,999	
-283,550	1,337,036	
4,012,268	4,923,721	
-3,047, 22	-742,801	
40,74 ,555	16,223,194	
A -3,263,746	-2,340,614	
-4,286,812	-4,123,440	
271,351	120,544	
54,830, 13	30,662,195	

12.4.8

26, 2022, B. 31, 2021. 2020 18, 2021.

A.  9:00 A. 1, 2022. 

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() B1.00 B

(溫州怡寧老年醫院有限公司),

2, 2015,

(冠縣怡寧醫院有限公司),

1, 2017,

()

B1.00

B

(杭州慈寧醫院有限公司),

18, 2017,

\$

A

(浙江傑翎健康科技有限公司) ()

(杭州耶利米信息科技有限公司),

27, 2018,

	& (), 22, 2016 3.5461%
	(臨海慈寧醫院有限公司), 11, 2020,
	(臨海康寧醫院有限公司), 2, 2015,
	(台州市路橋慈寧醫院有限公司, (台州市路橋怡寧醫院有限公司)), 12, 2016,
	(南京怡寧醫院有限公司), 22, 2018,
	(平陽康寧醫院有限公司), 14, 2021,
	(平陽康寧醫院有限公司), 2, 2015,
	(浦江怡寧黃峰醫院有限公司), 30, 2018,
A	

