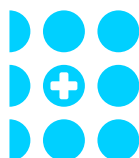


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康宁

Wenzhou Kangning Hospital Co., Ltd.

溫州康寧醫院股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2120)

**DISCLOSEABLE TRANSACTION – ACQUISITION OF EQUITY
INTEREST IN AND CREDITOR’S RIGHTS RELATING TO THE
TARGET COMPANY**

本公司（「**Company**」）於2016年12月22日（「**Announcement**」）

（「**Board**」）於2016年12月22日，與（「**Agreement**」）
（「**Vendor**」）*（溫州科大學
資產經營有限公司）*（溫州科大學）
（「**Target Company**」）
（「**Transaction**」）。

* For identification purposes only

IMPLICATIONS UNDER THE LISTING RULES

14 (b) Listing Rules—

GENERAL INFORMATION

Wenzhou Medical University

[illegible]

The Vendor

The Target Company














































































































































31, 2015

31, 2014 2015

	For the year ended December 31	
	2014	2015
	RMB	RMB
(...)	(5,616,827.80)	(5,616,827.80)
(...)	(4,835,148.09)	(4,835,148.09)

the Further Agreement, the Board will continue to monitor the progress of the negotiation and will make further announcement in respect of the Further Agreement as and when appropriate. The Board will also make further announcement in respect of the Further Agreement as and when appropriate.

The Group

The Board wishes to emphasize that the Further Agreement is subject to further negotiation between the relevant parties. Transactions underlying the Further Agreement, if materialized, may or may not constitute a notifiable transaction and/or connected transaction of the Company pursuant to the Listing Rules. Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company. Further announcement in respect of the Further Agreement will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman


2, 2016

As of the date of this announcement, the executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Directors are Mr. YANG Yang and Ms. HE Xin; and the independent non-executive Directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. WONG Raymond Fook Lam.