

If you are in any doubt of the contents of this circular, or should you require any further information, please contact the Company Secretary, Mr. [Name], at the above address.

If you have sold or transferred your shares in Wenzhou Kangning Hospital Co., Ltd., or if you have sold or transferred your shares in the Company, you should inform the transferee of the contents of this circular and of the fact that you have received this circular.

Hong Kong Exchanges and Clearing Limited, the Exchange Listing Office of the Hong Kong Stock Exchange, has approved the listing of the shares of the Company on the Hong Kong Stock Exchange.

溫州康醫

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DEFINITIONS

I n t e r p r e t e d, t h e f o l l o w i n g d e f i n i t i o n s, w h e n u s e d i n t h e C o n t r a c t, s h a l l h a v e t h e m e a n i n g s s e t o u t b e l o w.

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I. INTRODUCTION

The purpose of this report is to provide information on the financial performance of the company for the year 2017.

- The company has achieved a profit of 0 (in million dollars) for the year 2017.
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II. FINANCIAL REPORT FOR THE YEAR 2017 (INCLUDING THE AUDITED FINANCIAL STATEMENTS)

The financial statements for the year 2017 show a profit of 0 (in million dollars) for the company.

III. PROPOSED PROFIT DISTRIBUTION PLAN FOR THE YEAR 2017

1. Proposed profit distribution plan for the year 2017

The proposed profit distribution plan for the year 2017 is as follows:

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IV. PROPOSED FINANCIAL BUDGET FOR THE YEAR 2018

LETTER FROM THE BOARD

VII. REPORT OF THE SUPERVISORY COMMITTEE FOR THE YEAR 2017

The Supervisory Committee (SC) has reviewed the financial statements of the Company for the year ended 31 December 2017, and has found them to be in accordance with the applicable accounting standards and to give a true and fair view of the financial position of the Company at the end of the year and of its performance during the year.

VIII. REPORT OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS FOR THE YEAR 2017

The Independent Non-Executive Directors (INEDs) have reviewed the financial statements of the Company for the year ended 31 December 2017, and have concluded that they are satisfied with the financial statements and that they give a true and fair view of the financial position of the Company at the end of the year and of its performance during the year.

() The INEDs have also reviewed the Company's internal control system and have concluded that it is effective and adequate to ensure the reliability of the financial statements.

() The INEDs have also reviewed the Company's risk management system and have concluded that it is effective and adequate to ensure the Company's ability to achieve its business objectives.

() The INEDs have also reviewed the Company's related party transactions and have concluded that they are in the best interests of the Company and its shareholders. The INEDs have also reviewed the Company's compliance with applicable laws and regulations and have concluded that the Company is in compliance with all applicable laws and regulations.

IX. PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO ISSUE H SHARES

To enable the Board to issue H Shares, the Board is proposing to grant a general mandate to the Board to issue H Shares up to an aggregate nominal value of HK\$1,000 million.

() The Board is proposing to grant a general mandate to the Board to issue H Shares up to an aggregate nominal value of HK\$1,000 million, which is equivalent to 10% of the authorized share capital of the Company as at the date of the resolution.

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LETTER FROM THE BOARD

X. RECOMMENDATION

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Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
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NOTICE OF THE ANNUAL GENERAL MEETING

of the company on the 15th of May 2014, which
on the website of Hong Kong Exchanges and Clearing (www.hkexnews.hk) and
the website of the company (www.knhospital.com.hk).

Director of the company
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

Zhang Jinhua,
Secretary

Attest: _____, Director, M. GUAN Weili, M. WANG Lili; _____, M.
WANG Hui; _____, Director, M. YANG Yanyan, M. LIN Lili; _____,
_____ Director, M. CHONG Yik, M. HUANG Yanyan, M. GOTCHING
K. C.

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ATTENDEES OF THE AGM

1. ELIGIBILITY AND REGISTRATION PROCEDURES FOR ATTENDING THE AGM

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NOTICE OF THE ANNUAL GENERAL MEETING

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Closure of Register of Members for H Shares regarding the Proposed Final Dividend

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4. Miscellaneous

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n' S^o , W n h , Hon Kon .

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